



STAFF REPORT

Report To: Board of Supervisors

Meeting Date: 06/21/18

Staff Contact: Deborah Marzoline

Agenda Title: Presentation Only: Report from the Public Guardian on the operations and status of cases at the Public Guardian's Office.

Staff Summary: A report on the Public Guardian's Office with a breakdown of clients.

Agenda Action: Other/Presentation

Time Requested: 15 Minutes

Proposed Motion

N/A

Board's Strategic Goal

Quality of Life

Previous Action

Background/Issues & Analysis

Applicable Statute, Code, Policy, Rule or Regulation

Financial Information

Is there a fiscal impact? Yes No

If yes, account name/number:

Is it currently budgeted? Yes No

Explanation of Fiscal Impact:

Alternatives

Board Action Taken:

Motion: _____

1) _____

2) _____

Aye/Nay

(Vote Recorded By)

A Report from the Public Guardian on the Operations and Status of
Cases at the Public Guardian's Office.

Quarterly Report for BOS 06/21/2018

Number of Full Time Employees: 3

Number of Cases per Caseworker/Guardian: 36

Social Work Interns: 0

Appropriate Referrals per quarter: 5

Number of Protected Persons in Facilities, at home, out of state and other:

Skilled Nursing: 36

Assisted Living: 13

In Own Home: 7

Group Home: 5

Out of State Placement: 7

Deceased Cases Not Closed: 8

Dropped Cases: 0

Pending Cases: 3

Not Placed: 3 (In CTH or BHS)

Fees Collected: 03/2018-05/2018 \$16,294.26

Number on Medicaid (or Pending): 51

NAME	DOD/End	FACILITY	TEMP DT	PERM DT	Med/Date	Fees Collected	Order for Fees
DOE, John		Mt View	4/4/2018	4/4/2018			
DOE, John		Whis Hts	9/29/2015	12/16/2015	N/A	\$ 1,440.00	\$360.00
DOE, John		BHS	Pend				
DOE, John		Ormsby	11/24/2015	2/2/2016			
DOE, Jane		Carson Nrsg	5/16/2011	5/16/2011	1/1/1999	\$ -	\$360.00
DOE, John		Univ Hts	7/13/2016	10/24/2016	N/A		
DOE, John		RVR	2/5/2016	4/12/2016		\$ 360.00	\$360.00
DOE, Jane		Mt View	NA	5/23/2017			
DOE, John		Mt View	7/27/2015	9/15/2015	5/1/2015	\$ 360.00	\$360.00
DOE, John		Mt View	5/13/2015	7/7/2015			
DOE, Jane		Sky Estates	2/5/2016	4/12/2016	7/1/2016		
DOE, Jane		EVCC	4/20/2018	Pend			
DOE, Jane		Ormsby	3/10/2014	5/6/2014	1/1/2004		N/A
DOE, John		Sky Estates	2/7/2012	3/29/2012	5/1/2009	\$ -	\$360.00
DOE, Jane		Spirit of Hope	5/12/2017	6/20/2017			
DOE, Jane		ASI	3/12/2013	3/12/2013	4/1/1999		
DOE, Jane		Mt View	5/11/2005	7/22/2005	11/1/1999		\$360.00
DOE, John		Sky Estates	Pend				
DOE, John*		Whis Hts	7/27/2015	9/21/2015	N/A		
DOE, Jane		Mt View	3/24/2016	5/23/2016			
DOE, John	5/10/2018	Mt View	1/19/2016	1/19/2016		\$ 360.00	\$360.00
DOE, Jane		Mt View	7/15/2015	9/15/2015	9/1/2016		\$360.00
DOE, Jane		Mt View	9/30/2013	12/3/2013	10/1/2013	\$ -	\$360.00
DOE, Jane		TLC	4/4/2012	5/14/2012	7/1/2006	\$ 360.00	\$360.00
DOE, John		Warren Inn	10/20/2015	2/2/2016	N/A		
DOE, John		Mt View	4/10/2018	4/10/2018			
DOE, John		Care One	7/13/2016	12/6/2016	8/1/2016		
DOE, Jane		Hacienda	12/2/2013	12/2/2013	2/1/1999		
DOE, Jane		Mt View	12/2/2013	2/3/2014	10/1/2015		\$360.00
DOE, Jane		Mt View	2/12/2018	2/12/2018			
DOE, John		Skokie, IL	9/9/2015			\$ 1,080.00	
DOE, Jane		JC Fam Svc	12/28/2016	12/28/2016			
NAME	DOD/End	FACILITY	TEMP DT	PERM DT	Med/Date	Fees Collected	Order for Fees
DOE, Jane		Desert View	7/12/2016	10/17/2016			
DOE, Jane		Mt View	2/13/2017	4/3/2017			
DOE, Jane		Sp Of H GH	5/19/2015	7/28/2015	7/1/2015		\$360.00
DOE, Jane		Mt View	8/8/2012	10/1/2012	8/1/2012	\$ -	\$360.00
DOE, John		NNAMHS	2/23/2009	2/23/2009	N/A		N/A
DOE, John		Mt View	9/9/2015	11/9/2015			
DOE, Jane		Mt View	11/28/2011	11/28/2011	8/1/2010	\$ 1,800.00	\$360.00
DOE, John	5/10/2018	Mt View	8/29/2017				
DOE, Jane		Sky Estates	11/19/2014	4/13/2015	3/1/2015	\$ 360.00	\$360.00
DOE, Jane		CVR	2/14/2007	3/26/2007	3/1/2007		\$360.00
DOE, John	4/21/2018	Ormsby	2/6/2018	2/6/2018		Pending	
DOE, John		Going Places	5/7/2013	6/7/2013	4/1/2013		
DOE, John		Help Otrs	11/24/2009	11/24/2009	N/A	\$ -	\$360.00
DOE, Jane		Sky Estates	7/23/2013	9/23/2013	7/1/2014	\$ -	\$360.00
DOE, Jane		Home	10/10/2011	11/4/2011	N/A		\$360.00
DOE, Jane		Mt View	4/2/2013	7/16/2013	10/1/2013	\$ 360.00	\$360.00
DOE, Jane		Mt View	7/23/2015	9/21/2015	07/01/215		
DOE, Jane		Mt View	12/29/2010	3/15/2011	8/1/2011		\$360.00
DOE, Jane		Sky Estates	9/16/2011	11/1/2011	9/1/2011	\$ -	\$360.00
DOE, Jane		Mt View	N/A	10/11/2016			\$360.00
DOE, Jane		The Lodge	11/12/2014	11/12/2014	N/A	\$ 1,080.00	\$360.00
DOE, John	5/12/2018	Mt View	1/14/2014	2/24/2014	12/1/2013		\$360.00
DOE, John	12/11/2017	Ormsby	8/16/2016	10/25/2016	6/1/2016		
DOE, Jane		Ormsby	10/29/2014	12/16/2014	11/1/2014	\$ -	\$360.00
DOE, Jane		Ormsby	12/29/2016	2/27/2017			
DOE, John		Carson Nrsg	10/14/2014	12/22/2014	10/1/2014		\$360.00
NAME	DOD/End	FACILITY	TEMP DT	PERM DT	Med/Date	Fees Collected	Order for Fees
DOE, Jane		Mt View	4/16/2003	5/27/2003	5/1/1999		\$300.00
DOE, Jane		Home	12/14/2015	12/14/2015	N/A	\$ 1,080.00	\$360.00
DOE, Jane		Home/Reno	3/14/2009	4/21/2009	N/A		N/A
DOE, Jane		Mt View	7/21/2014	9/16/2014	11/1/2014		\$360.00

DOE, Jane		Mt View	4/12/2016	6/27/2016		\$ 1,800.00	\$360.00
DOE, John		Home/Reno	3/14/2009	4/21/2009	N/A		N/A
DOE, Jane		Mt View	5/12/2017				
DOE, Jane	4/4/2018	Ormsby	9/3/2010	10/15/2010	7/1/2010	\$ -	\$360.00
DOE, John	3/18/2018	Mt View	8/5/2014	9/16/2014	12/1/2014	\$ -	\$360.00
DOE, John		CTH	Pending				
DOE, Jane		Skyline Est	11/15/2016	1/10/2017	2/1/2017		
DOE, Jane	11/18/2017	The Lodge	3/28/2011	5/16/2011	N/A		\$360.00
DOE, John		Mt View	4/4/2018	4/4/2018			
DOE, Jane		Lindon Care	2/9/2017	4/4/2017	3/1/2017		
DOE, Jane		Mt View	3/4/2015	6/9/2015	9/1/2011	\$ -	\$360.00
DOE, John		Mt View	12/21/2016	2/13/2017			
Blocked Accounts							
DOE, Jane							N/A
DOE, Jane							N/A
DOE, John							N/A
Deceased Fees							
DOE, Jane						\$ 122.93	
DOE, Jane						\$ 169.83	
DOE, John						\$ 360.00	
DOE, John						\$ 56.66	
DOE, Jane						\$ 551.84	
DOE, Jane						\$ 7.00	
DOE, John						\$ 122.00	
DOE, John						\$ 4,320.00	
DOE, John						\$ 144.00	
					Qtr Total	\$ 16,294.26	
* NOT Summary Cases							
a= Autumn							
w= Walton's							
Limited Guardianship Case							
Deceased Ward							
Closed							