

Report To: Board of Supervisors **Meeting Date:** January 3, 2019

Staff Contact: Jean M. Perpich, Public Guardian

Agenda Title: For Presentation Only: To hear the Quarterly Report of the Public Guardian on the progress of the Office of the Public Guardian and the status of open cases of protected persons.

Staff Summary: The Public Guardian reports to the Board of Supervisors on a quarterly basis to give the public and the Board a status report on the operations of the Office of the Public Guardian and the status of open cases of protected persons under the Guardian's care.

Agenda Action: Other/Presentation **Time Requested:** 5 minutes

Proposed Motion

N/A

Board's Strategic Goal

Quality of Life

Previous Action

Prior Quarterly Report

Background/Issues & Analysis

The Board appointed Jean Perpich as the Public Guardian for Carson City in September of 2018. Since then, Ms. Perpich has been streamlining the operations of the Guardian's office. Changes to accomplish this goal include:

- -transitioning from manual bill pay to online and automatic electronic bill pay;
- -updating the office's standard operating procedures manual;
- -creating office desk manuals for all positions for succession planning and easy onboarding of personnel and volunteers;
- -streamlining the case management, end of life, and estate planning processes;
- -creating hightened community interest in order to forge lasting stakeholder relationships;
- -reviewing new legal procedures for guardians with the help of the District Attorney's office and the Public Guardian's outside legal counsel in order to be in full compliance;
- -attending industry conferences and other educational opportunities;
- -engaging volunteers to help with office ministerial tasks;
- -cleaning and reorganizing the Pubic Guardian office in order to create more space and a better working environment;
- -onboarding new case manager/Deputy Public Guardian.

Applicable Statute, Code, Policy, Rule or Regulation

NRS Chapters 159 and 253; CCMC 2.04.400

Final Version: 12/04/15

Financial Information		
Is there a fiscal impact? \square Yes \square No		
If yes, account name/number:		
Is it currently budgeted? 🛛 Yes 🔲 No)	
Explanation of Fiscal Impact: N/A		
<u>Alternatives</u> N/A		
Board Action Taken:		
Motion:		Aye/Nay
	2)	
(Vote Recorded By)		

Staff Report Page 2

PUBLIC GUARDIAN'S OFFICE

OPERATIONS AND STATUS OF CASES

QUARTERLY REPORT FOR BOS 12/24/2018

Number of Full Time Employees:2Social Work/Finance Interns:0 - In processAppropriate Referrals Per Quarter:2

Number of Protected Persons at Facilities, at Home, Out-of-State, and Other

Skilled Nursing/ Assisted Living:	56
In Own Home:	1
Motel:	1
Group Home:	5
Out-of-State Placement:	6
Deceased Cases Not Closed:	14
Dropped Cases:	N/A
Pending Cases:	N/A
Fees Collected 11/01/18 to present:	N/A

Number of clients 69

Thanks to everyone in our community!

		Order	
		for	
NAME	DOB	Fees	Burial Plan
Protected	NIENA/		
Person	NEW		
Protected	4/44/4040		
Person	1/14/1942		
Protected			
Person	NEW		Autumn
Protected	40/4/4040	****	
Person	10/1/1940	\$360.00	Autumn
Protected			
Person	11/1/1947	\$360.00	Autumn
Protected			_
Person	11/27/1940	\$360.00	Autumn
Protected			
Person	4/3/1956		Autumn
Protected			
Person	5/9/1948		
Protected			
Person	6/3/1926		Autumn
Protected			
Person	11/29/1929	\$360.00	N/A
Protected			
_	9/15/1950	Annual	Autumn
Person			
Protected	4/29/1940	\$360.00	Autumn
Person			
Protected	9/14/1935	\$360.00	N/A
Person			
Protected	2/7/1945	N/A	Autumn
Person			
Protected	5/8/1942	N/A	N/A
Person			
Protected	2/29/1976	N/A	Autumn
Person			
Protected	3/26/1932		N/A
Person			
Protected	9/22/1948		A
Person			Autumn
Protected	5/22/1950		Autumn
Person			
Protected	8/4/1938		Autumn
Person			
Protected	12/19/1936		Autumn
Person			
Protected	2/25/1970	\$360.00	Autumn
Person			
Protected	6/23/1951		N/A
Person			
Protected	9/27/2007	\$360.00	N/A
Person			
Protected	5/28/2004		N/A
Person			
Protected	11/8/1948		N/A
Person			

		T	T
Protected Person	11/2/1958	\$360.00	Autumn
Protected	8/11/1980		Autumn
Person			
Protected	8/19/1946		Autumn
Person			
Protected	3/11/1948		N/A
Person	0/11/1040		14/73
Protected	NEW		NA
Person	INEVV		INA
Protected	4/00/4000	#	
Person	4/30/1992	\$360.00	Autumn
Protected			_
Person	1/1/1960	\$360.00	Autumn
Protected			
Person	8/9/1935	\$360.00	Autumn
Protected	5/26/1953	\$360.00	Atmn
Person			
Protected	3/6/1940		Autumn
Person	G/ G/ 10 10		7 tatarrii
Protected	NEW		N/A
Person	INEVV		IN/A
Protected	0/00/4054		Δ (
Person	8/22/1954		Autumn
Protected			_
Person	5/20/1942	\$300.00	Autumn
Protected			
Person	2/9/1950	\$360.00	Autumn
Protected	1/13/1929	\$360.00	Autumn
Person			
Protected	5/4/1977		N/A
Person			
Protected	8/24/1953		N/A
Person	0/24/1000		14// (
Protected	6/18/1923		N/A
Person	0/10/1923		IN/A
Protected	E/E/4050	# 000 00	N1/A
Person	5/5/1953	\$360.00	N/A
Protected			_
Person	3/21/1938		Autumn
Protected			
Person	2/28/1926		Autumn
	1	1	
Protected	11/15/1925	N/A	Autumn
Person		1	
Protected	5/15/1948	\$360.00	Autumn
Person	2, 2, 13.0	,	
Protected	3/29/1947		Autumn
Person	0/20/104/		, www.
Protected	2/28/1944	¢260.00	Autumn
Person	2/20/1944	\$360.00	Autumn
Protected	E/00/4007	# 000 00	NI/A
Person	5/26/1927	\$360.00	N/A
Protected	_,,		
Person	6/11/1929		Autumn
Protected	7/11/1937	\$360.00	Autumn
1 Totecteu	1/11/1331	ψυσυ.συ	Addinii

Person				
Protected	44/0/4000		NI/A	
Person	11/6/1989		N/A	
Protected	3/26/1921	\$360.00	Autumn	
Person	3/20/1921	\$300.00	Autumn	
Protected	7/18/1970	\$360.00	Autumn	
Person	7/10/1970	ψ300.00	Autumn	
Protected	12/8/1936	\$360.00	FTZHRY	
Person	12/6/1000	φοσσ.σσ	1 12111(1	
Protected	9/12/1943		Autumn	
Person	0, 10, 10, 10			
Protected	3/10/1994	\$360.00	Autumn	
Person				
Protected	2/25/1940		N/A	
Person		\$360.00	IN/A	
Protected Person	NEW	φ360.00		
Protected				
Person	3/30/1928	\$360.00	Autumn	
Protected				
Person	3/16/1948		N/A	
Protected			_	
Person	3/6/1986		Autumn	
Protected	0/0/4004	#	Δ	
Person	3/8/1981	\$360.00	Autumn	
Protected	0/40/4050	ФЭСО ОО	NI/A	
Person	2/12/1950	\$360.00	N/A	
Protected	5/11/1951		N/A	
Person	5/11/1951		IN/A	
Total:				
69 Protected				
Persons				
Deceased	DOB			
protected person				
protected person	11/5/1951			
protected person	4/18/1945			
protected person	1/11/1950			
protected person	5/28/2004			
protected person	5/18/1927			
protected person	8/17/1937			
protected person	9/25/1956			
protected person	6/29/1925			
protected person	8/4/1927			
protected person	3/13/1924 7/27/1927			
protected person	8/17/1951			
protected person	12/3/2004			
protected person	12/3/2004			
	l	1		
Total:				
Total: 14 Protected				
Total: 14 Protected Persons				