



STAFF REPORT

Report To: Board of Supervisors **Meeting Date:** July 7, 2022

Staff Contact: Nancy Paulson, City Manager

Agenda Title: For Possible Action: Discussion and possible action regarding the appointment of one member to the Library Board of Trustees to fill a four-year term that will expire in June 2026. (Nancy Paulson, npaulson@carson.org)

Staff Summary: The Board of Supervisors appoints five persons who are residents of Carson City to serve as library trustees. There is one vacancy due to resignation. New applications were submitted by William Harris and Jonathon Olivas.

Agenda Action: Formal Action / Motion **Time Requested:** 30 minutes

Proposed Motion

I move to appoint _____, for a term that will expire in June 2026.

Board's Strategic Goal

Quality of Life

Previous Action

N/A

Background/Issues & Analysis

Applicable Statute, Code, Policy, Rule or Regulation

NRS 379.020

Financial Information

Is there a fiscal impact? No

If yes, account name/number:

Is it currently budgeted?

Explanation of Fiscal Impact:

Alternatives

Attachments:

Board Action Taken:

Motion: _____

1) _____

2) _____

Aye/Nay


(Vote Recorded By)



Board Details

To govern all library policy and to hold property and effects of the library in trust for the public. To represent the library both to the people and to the governing officials and to provide the people and the governing officials a well-run library.

Overview

 **Size** 5 Seats

 **Term Length** 4 Years

 **Term Limit** 8 Years

Additional

Meetings

•5:15 p.m. •The fourth Thursday of each month (Changes authorized by Board Chair)

Powers & Duties

Typical duties are listed below: 1. Set, appoint and evaluate the professional performance of the library director. 2. Determine the policy of the library to allow development of the highest possible degree of operating efficiency in the library. 3. Submit the annual budget and work to secure adequate funds to finance the requested library services. 4. Through the library director, supervise and maintain buildings and grounds, as well as regularly review various physical and building needs to see that they met the requirements of the total library program. 5. Study and support legislation which will bring about the greatest good to the library. 6. Cooperate with other public officials and boards to promote the services of the library and participate in maintaining vital public relations. 7. Other duties as set forth under NRS 379.025.

Additional Information

[NRS_379.020..pdf](#)



Carson City, NV

Library Board of Trustees

Board Roster



Julie A Balderson

1st Term Aug 01, 2019 - Jun 30, 2023



Beth B Lucas

1st Term Aug 06, 2020 - Jun 30, 2024



Elizabeth (betts) Markle

1st Term Jun 17, 2021 - Jun 30, 2025



Sarena J. Nichols

1st Term Jun 17, 2021 - Jun 30, 2025



Vacancy

Profile

Jonathon

First Name

Olivas

Last Name

johnnyolivas@gmail.com

Email Address

2766 Christmas Tree Dr

Street Address

Suite or Apt

Carson City

City

NV

State

89703

Postal Code

Mobile: (775) 690-7322

Primary Phone

Alternate Phone

Which Boards would you like to apply for?

Library Board of Trustees: Submitted

Question applies to multiple boards

Why would you like to serve on this Board/Committee/Commission?

The library is a place where we can reach our youth for showing them opportunities for their future careers. Also, be a place of fun and to learn. I think the library is a forgotten resource in the community and that needs to change with our youth.

Question applies to multiple boards

Are you currently a registered voter in Carson City? Yes No

Question applies to multiple boards

Are you currently a member on any other Carson City Board, Committee or Commission? Yes No

Question applies to multiple boards

If yes, please list:

Question applies to multiple boards

Term expiration:

Conflict of Interest

Question applies to multiple boards

Within the past twelve (12) months, have you been employed by Carson City (including as an elected official)?

Yes No

Question applies to multiple boards

Do you currently have a contract with Carson City for services/good?

Yes No

Question applies to multiple boards

If yes, please provide contract details:

Question applies to multiple boards

Have you been convicted of a felony, domestic violence or gross misdemeanor involving moral turpitude (conduct contrary to community standards of justice, honesty and good morals)?

Yes No

Education

College, Professional, Vocational or Other Schools attended:

College, not completed.

Major Subject:

Computer Science

Degree Conferred:

None earned

Briefly describe the qualifications you possess which you feel would be an asset to this Board/Committee/Commission:

Listed in resume.

List the community organizations in which you have participated and describe participation:

Boys and Girls Clubs of Western Nevada Board, Past President, 12 years Community Health Alliance Foundation Board, Reno, 2019-2021

List your affiliation with professional or technical societies: *if required for the position.

- Accredited Investment Fiduciary - C(k)P® Certified 401(k) Professional in good standing with The Retirement Advisor University in collaboration with UCLA Anderson School of Management Executive Education

Declaration to Accept Terms & Conditions

I understand that my submitted application is considered public information. I understand the Board of Supervisors may require a pre-appointment background check for any position if deemed warranted.

I hereby declare that all statements given by me on this form are truthful and complete to the best of my knowledge.

I have read and understand the Carson City's Boards, Committees and Commissions Policies and Procedures.

I Agree *



JONATHON OLIVAS

johnnyolivas@gmail.com | 775-690-7322 | Carson City, NV 89703

Summary

Dedicated and organized financial professional with outstanding relationship-building and problem-solving skills. Driven to exceed expectations and operate effectively in fast-paced, high-pressure environments. Self-motivated team player adept at cultivating partnerships and building lasting relationships across all demographics and management levels. Dynamic and reliable with exceptional customer service and communication skills.

Skills

- Planning for Retirement
- Advising on Investments
- Making Insurance Decisions
- Managing Wealth
- Increasing Savings
- Developing Financial Plans
- Analytical Thinking
- Critical Thinking
- Financial Goal Planning
- Up-To-Date Market Knowledge
- Client Interviews
- Financial Research

Experience

AdvoWealth Advisors, LLC | Reno, NV

Wealth Advisor

01/2021 - Current

- Owner/Founder
- Provided professional advice to clients regarding individual financial plans and strategies.
- Consulted with clients to assess and meet short- and long-term financial goal.
- Developed and deepened relationships with new and existing clients to advance progress and improve business.
- Interviewed clients to determine income, expenses, financial objectives and risk tolerance in order to develop successful financial plans.
- Promoted business to increase customer base and grow revenue.
- Devised business plan and identified target customers.
- Analyzed wills, insurance policies and corporate contracts.
- Hired and developed junior financial and support staff.
- Advised clients on targeted business strategies and corporate financing.

New York Life Insurance Co | Reno, NV

Financial Advisor/Agent

03/2008 - 01/2021

- Top Agent and Advisor in the company over many years through their Council program
- Numerous company achievements and grew to a top advisor in the company
- Member of National Association of Insurance and Financial

- Advisors (NAIFA), received Quality award from them
- Million Dollar Roundtable member 2017
 - Explained advantages and disadvantages of available financial products to customers to maximize satisfaction.
 - Interviewed clients to determine income, expenses, financial objectives and risk tolerance in order to develop successful financial plans.
 - Kept abreast of financial impact of clients' life changes to meet needs and target new areas of growth.
 - Analyzed wills, insurance policies and corporate contracts.
 - Counseled clients on profitable strategies to support informed decision-making on investments, financing and partner sourcing.
 - Advised clients on targeted business strategies and corporate financing.

Education and Training

University of Nevada, Reno | Reno, NV

Some College (No Degree) in Computer Science And Programming

US Naval Academy | Annapolis, MD

Some College (No Degree) in Computer Science and Programming

Certifications

- AIF®, Accredited Investment Fiduciary
- C(k)P®, Certified 401(k) Professional
- LUTCF®, Life Underwriter Training Council Fellow
- Series, 6, 63, 7

Profile

<u>William</u> First Name	<u>C</u> Middle Initial	<u>Harris</u> Last Name
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carsoncity@att.net
Email Address

<u>5049 Imus Road</u> Street Address	<u></u> Suite or Apt
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<u>Carson City</u> City	<u>NV</u> State	<u>89706</u> Postal Code
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<u>Mobile: (775) 230-2226</u> Primary Phone	<u>Home: (775) 884-0708</u> Alternate Phone
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Which Boards would you like to apply for?

Library Board of Trustees: Submitted

Question applies to multiple boards

Why would you like to serve on this Board/Committee/Commission?

I want to do my part.

Question applies to multiple boards

Are you currently a registered voter in Carson City?

Yes No

Question applies to multiple boards

Are you currently a member on any other Carson City Board, Committee or Commission?

Yes No

Question applies to multiple boards

If yes, please list:

Question applies to multiple boards

Term expiration:

Conflict of Interest

Question applies to multiple boards

Within the past twelve (12) months, have you been employed by Carson City (including as an elected official)?

Yes No

Question applies to multiple boards

Do you currently have a contract with Carson City for services/good?

Yes No

Question applies to multiple boards

If yes, please provide contract details:

Question applies to multiple boards

Have you been convicted of a felony, domestic violence or gross misdemeanor involving moral turpitude (conduct contrary to community standards of justice, honesty and good morals)?

Yes No

Education

College, Professional, Vocational or Other Schools attended:

KCKCC-Kansas City Kansas JCCC-Overland Park Kansas Baker University-Baldwin Kansas USN-1981-1989 Various electronic and sonar schools

Major Subject:

Communications

Degree Conferred:

No degree except various navy certificates

Briefly describe the qualifications you possess which you feel would be an asset to this Board/Committee/Commission:

I'm honest, have common sense, and have owned my own business since 1998.

List the community organizations in which you have participated and describe participation:

I'm a member of the American Legion Post 4 Carson City.

List your affiliation with professional or technical societies: *if required for the position.

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Upload a Resume

Declaration to Accept Terms & Conditions

I understand that my submitted application is considered public information. I understand the Board of Supervisors may require a pre-appointment background check for any position if deemed warranted.

I hereby declare that all statements given by me on this form are truthful and complete to the best of my knowledge.

I have read and understand the Carson City's Boards, Committees and Commissions Policies and Procedures.

I Agree *

NRS 379.020 Trustees of county library: Appointment; terms; vacancies; compensation; expenses; removal.

1. The board of county commissioners shall appoint five competent persons who are residents of the county to serve as county library trustees. Three trustees shall hold office for the terms of 1, 2 and 3 years respectively, and two trustees shall hold office for terms of 4 years. Annually thereafter, the board of county commissioners shall appoint one trustee who shall hold office for a term of 4 years, except that in those years in which the terms of two trustees expire, the board of county commissioners shall appoint two trustees for terms of 4 years. County library trustees shall hold office until their successors are appointed and qualified.

2. No trustee may be appointed to hold office for more than two consecutive 4-year terms.

3. All vacancies which may occur at any time in the office of county library trustee must be filled by appointment by the board of county commissioners.

4. County library trustees serve without compensation, except that the board of county commissioners may provide for compensation in an amount of not more than \$40 per meeting, with a total of not more than \$80 per month, and may provide travel expenses and subsistence allowance for the members in the same amounts as are allowed for employees of the county library.

5. The board of county commissioners may remove any trustee who fails, without cause, to attend three successive meetings of the trustees.

[2:187:1925; A 1956, 214] — (NRS A 1959, 329; [1967, 1060](#); [1971, 133](#); [1981, 997](#); [1989, 612](#))